



Financial Terms



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Standard Fee Schedule

The following fees will be assessed as incurred directly to your account. All fees may differ at the discretion of your financial organization:

Annual Fees (no fees the first year; fees charged on anniversary of Corestone" account opening)

Silver account ¹ :	\$25
Silver Plus account:	\$50
Gold account:	\$100
Platinum account:	\$150

Checking Fees²

Stop payments for Silver, Silver Plus and Gold accounts:	\$30
Stop payments for Platinum accounts:	None
Returned checks or ACH debits (for any reason):	\$30
Retrieve copy of paid check:	\$2.50
View copy of paid check online:	None
Overnight checkbook fee ³ :	\$30

Visa" Fees

ATM withdrawal fee (PNC Bank or Allpoint" network) ⁴ :	None
ATM out-of-network fee (ATM not on PNC Bank or Allpoint network):	None
ATM surcharge fee (charged by ATM not on PNC Bank or Allpoint network):	Various
Retrieve copy of paid Visa draft:	\$2.50
Foreign transaction fee (Visa fee for transactions performed outside the U.S.):	1% of the transaction
Cash advance fee (non-ATM):	0.25% of the transaction (\$2.50 minimum)
Overnight debit card fee ³ :	\$20

Electronic Checks

Letter with checking account information:	None
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Can be upgraded to any paper check style at any time.

Personal Checks

Initial order (includes checkbook cover, check register, deposit tickets and 40 checks):	None
Reorders (includes check register, deposit tickets and 80 checks):	
Silver and Silver Plus accounts:	\$12.50
Gold accounts:	\$10
Platinum accounts:	\$7.50

Carbon Copy Checks

Initial order (includes checkbook cover, check register and 100 checks):	\$15
Reorders (includes check register and 100 checks):	\$25

Business Checks

Initial order (includes business binder, business register, deposit tickets and 252 checks):	\$50
Reorders (includes business register, deposit tickets and 252 checks):	\$40
Reorder binder:	\$20

BillSuite*

View, pay and manage bills online 24 hours a day, seven days a week ⁵ :	None
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RewardSuite''

Points-based card loyalty program for Gold and Platinum card accounts only ⁶ :	None
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* The \$25 fee will be waived for Corestone accounts that have \$25,000 or more in average month-end closing cash sweep balances.

² Check writing services are not offered on all accounts. Please contact your advisor for more information.

³ Checks or debit cards requested to be sent to an alternate address must go by overnight courier. Also, a signature is required from the recipient. The account may be subject to the overnight delivery fee.

⁴ More than 52,000 surcharge-free ATM locations including 9,000 PNC Bank ATM terminals (daily withdrawal limits of \$500 for Silver Plus, \$1,500 for Gold and \$3,000 for Platinum) and additional ATM access through Allpoint network, which has over 43,000 surcharge-free ATM locations in the U.S.

⁵ Clients using BillSuite must abide by the terms and conditions. BillSuite is accessed via NetXInvestor<!).

⁶ Not available with Silver or Silver Plus accounts. Clients using the RewardSuite program must abide by the terms and conditions. For more information, please visit myreward.suite.com.

