PRIVATE CLIENT SERVICES™
MEMBER FINRA, SIPC
A Registered Investment Advisor

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529

Selling Agreements

Product Providers

Note that direct sold 529 plans not included

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Bright Directions	InvestEd
College Bound	iShares
College Save	John Hancock Freedom
College Access	Learning Quest
College Advantage	Lonestar Plan
College America	MFS Savings Plan
CollegeChoice	Michigan Advisor
CollegeCounts	Missouri College Savings Plan (MOST)
Colorado Scholar's Choice	Nebraska Educational Savings Trust (NEST)
Connecticut Higher Education Trust (CHET)	NY College Savings Program
Fidelity Advisor	Oklahoma Dream
Franklin Templeton College Savings Plan	Scholar's Edge
Future Scholar College Savings Plan	The Hartford Smart Plan
iAdvisor	Tomorrow's Scholar